

United States Bankruptcy Court
District of NevadaIn re:
USA COMMERCIAL MORTGAGE COMPANY
DebtorCase No. 06-10725-lbr
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0978-2

User: castellan
Form ID: pdf910Page 1 of 20
Total Noticed: 1

Date Rcvd: Sep 03, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 05, 2014.

db +USA COMMERCIAL MORTGAGE COMPANY, 4484 SOUTH PECOS ROAD, LAS VEGAS, NV 89121-5030

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 05, 2014

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 3, 2014 at the address(es) listed below:

ADAM M. STARR	on behalf of Creditor	MESIROW FINANCIAL INTERIM MANAGEMENT, LLC starra@gtlaw.com
ALAN R SMITH	on behalf of Plaintiff	OCEAN ATLANTIC 2.75 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	SO CAL LAND LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	THE GARDENS LLC TSHR LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	HUNTSVILLE LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	CHARLEVOIX LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	COM VEST LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	HABOR GEORGETOWN LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	HESPERIA LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	6425 GESS LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	OAK SHORES II, LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	SVRB 4.5 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Interested Party	EVELYN ASHER SHERRIN, TRUSTEE OF THE CHRIS AND EVELYN SHERRIN 1990 TRUST, AND SHERRINS INC. mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	FIESTA MURIETTA LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	HFA CLEARLAKE II LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	MARLTON SQUARE II LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	CORNMAN TOLTEC LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	ANCHOR B LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	BUNDY CANYON 7.5 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Creditor	LENDERS PROTECTION GROUP mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	EAGLE MEADOWS LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	TEN-NINETY 4.15 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	FOXHILLS 216 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Creditor	DONNA CANGELOSI mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	AMESBURY HATTERS PT LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	MOUNTAIN HOUSE-PEGS LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	GRAMERCY COURT LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	TAPIA RANCH LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	BROOKMERE LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	COPPER SAGE II LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	CASTAIC II LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	CLEAR CREEK PLANTATION LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	HFA CLEARLAKE I LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	MARGARITA ANNEX LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	3685 SAN FERNANDO LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	SHAMROCK TOWER LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	BUNDY CANYON 5.0 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	BINFORD LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	LAKE HELEN PARTNERS LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	THE GARDENS 2.425 LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	BAY POMPANO LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	CASTAIC III LENDERS, LLC mail@asmithlaw.com
ALAN R SMITH	on behalf of Plaintiff	LERIN HILLS LENDERS, LLC mail@asmithlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

ALAN R SMITH on behalf of Plaintiff SVRB 2.325 LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff BUNDY CANYON 5.725 LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Interested Party EVELYN ASHER SHEERIN, TRUSTEE FOR THE BENEFIT OF THE CHRIS H. SHEERIN (DECEASED) AND EVELYN ASHER SHEERIN 1984 TRUST DATED 5/31/84 mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff CABERNET LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff 5055 COLLWOOD LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff PALM HARBOR I LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff BAR-USA LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff BUNDY CANYON 2.5 LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff MARLTON SQUARE I LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff DEVALLE LIVINGSTON LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff LA HACIDENDA LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff FIESTA USA STONERIDGE LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff OCEAN ATLANTIC 9.425 LENDERS, LLC mail@asmithlaw.com
 ALAN R SMITH on behalf of Plaintiff 60TH STREET VENTURES LENDERS, LLC mail@asmithlaw.com
 ALLAN B. DIAMOND on behalf of Creditor Committee OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR USA COMMERCIAL MORTGAGE COMPANY adiamond@diamondmccarthy.com
 ALLAN B. DIAMOND on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC adiamond@diamondmccarthy.com
 ALLAN B. DIAMOND on behalf of Plaintiff USA CAPITAL DIVERSIFIED TRUST DEED FUND LLC adiamond@diamondmccarthy.com
 ALLAN B. DIAMOND on behalf of Interested Party USACM LIQUIDATING TRUST adiamond@diamondmccarthy.com
 ALLAN B. DIAMOND on behalf of Plaintiff USACM LIQUIDATING TRUST adiamond@diamondmccarthy.com
 ALLAN B. DIAMOND on behalf of Plaintiff USA CAPITAL FIRST TRUST DEED FUND, LLC adiamond@diamondmccarthy.com
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 AMBRISH S. SIDHU on behalf of Cross Defendant JAMES FEENEY ecfnofices@sidhulawfirm.com
 AMBRISH S. SIDHU on behalf of Defendant FERTITTA ENTERPRISES, INC. ecfnofices@sidhulawfirm.com
 AMBRISH S. SIDHU on behalf of Creditor AMTRUST BANK ecfnofices@sidhulawfirm.com
 ANDREW K ALPER on behalf of Interested Party DAYCO FUNDING CORPORATION aalper@frandzel.com, efiling@frandzel.com, ekidder@frandzel.com
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 ANDREW M. BRUMBY on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC abrumby@shutts-law.com, dbonilla@shutts-law.com;lmackson@shutts-law.com
 ANDREW M. PARLEN on behalf of Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC aparlen@omm.com
 ANDREW M. PARLEN on behalf of Attorney STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION aparlen@omm.com
 ANDREW M. PARLEN on behalf of Defendant USA CAPITAL FIRST TRUST DEED aparlen@omm.com
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 ANNE M. LORADITCH on behalf of Counter-Defendant USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC aloraditch@bachlawfirm.com, sandra.herbstreit@bachlawfirm.com;awatkins@bachlawfirm.com
 ANNE M. LORADITCH on behalf of Interested Party OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC aloraditch@bachlawfirm.com, sandra.herbstreit@bachlawfirm.com;awatkins@bachlawfirm.com
 ANNETTE W JARVIS on behalf of Debtor USA COMMERCIAL MORTGAGE COMPANY jarvis.annette@dorsey.com
 ANNETTE W JARVIS on behalf of Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC jarvis.annette@dorsey.com
 ANTHONY CIULLA on behalf of Defendant FWY 101 LOOP RAR INVESTMENT, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant COPPER SAGE COMMERCE CENTER, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant FREEWAY 101 USA INVESTORS, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant RUSSELL A D DEVELOPMENT GROUP, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant DEBORAH RUSSELL aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant DER NV INVESCO, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant SVRB INVESTMENTS, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant BOISE/GOWEN 93, LLC aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ANTHONY CIULLA on behalf of Defendant ROBERT A RUSSELL aciulla@deanerlaw.com, ddickinson@deanerlaw.com
 ARIEL E. STERN on behalf of Interested Party BINFORD LENDERS, LLC ariel.stern@akerman.com, christine.parvan@akerman.com;steven.shevorski@akerman.com;allison.schmidt@akerman.com;debbie.julien@akerman.com;lucille.chiusano@akerman.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

BART K. LARSEN on behalf of Plaintiff SILAR SPECIAL OPPORTUNITIES FUND, LP
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BRADLEY PAUL ELLEY on behalf of Creditor RETIREMENT ACCOUNTS, INC. bpelleylawbk@sbcglobal.net,
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BRADLEY PAUL ELLEY on behalf of Creditor TESSERACT TRUST DATED 3/31/04
bpelleylawbk@sbcglobal.net, elnivnv@sbcglobal.net
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BRENOCH R WIRTHLIN on behalf of Defendant AURORA INVESTMENTS LP bwirthli@fclaw.com,
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BRIAN D. SHAPIRO on behalf of Interested Party MICHAEL W. CARMEL brian@brianshapirolaw.com,
connie@brianshapirolaw.com;ecf@brianshapirolaw.com;ana@brianshapirolaw.com
BRIGID M. HIGGINS on behalf of Cross-Claimant HMA SALES, LLC
bankruptcynotices@gordonsilver.com, bknotices@gordonsilver.com
BRIGID M. HIGGINS on behalf of Defendant HMA SALES LLC bankruptcynotices@gordonsilver.com,
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BRIGID M. HIGGINS on behalf of Defendant HMA SALES, LLC bankruptcynotices@gordonsilver.com,
bknotices@gordonsilver.com
BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF EXECUTORY CONTRACT
HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY bankruptcynotices@gordonsilver.com,
bknotices@gordonsilver.com
BRIGID M. HIGGINS on behalf of Creditor Committee OFFICIAL COMMITTEE OF HOLDERS EXECUTORY
CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO bankruptcynotices@gordonsilver.com,
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HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC ccarlyon@ccarlyon.com,
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ccarlyon@ccarlyon.com, docket@ccarlyon.com;ccarlyon@ccarlyon.com
CARLOS A. GONZALEZ on behalf of Interested Party UNITED STATES OF AMERICA
Darlene.Ruckard@usdoj.gov,Mary.Booker@usdoj.gov,doriayn.olivarra@usdoj.gov,sue.knight@usdoj.gov,
CARLOS A. GONZALEZ on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION
Darlene.Ruckard@usdoj.gov,Mary.Booker@usdoj.gov,doriayn.olivarra@usdoj.gov,sue.knight@usdoj.gov,
CHRISTINE A ROBERTS on behalf of Interested Party INVESTORS COMMERCIAL CAPITAL, LLC
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CHRISTINE A ROBERTS on behalf of Creditor PAM CAPITAL FUNDING, L.P. Croberts@furnierlaw.com,
bkstaff@sullivanhill.com;kdecuypere@furnierlaw.com;secretary3311@gmail.com
CHRISTINE A ROBERTS on behalf of Creditor PCMG TRADING PARTNERS XXII, L.P.
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bkstaff@sullivanhill.com;kdecuypere@furnierlaw.com;secretary3311@gmail.com
CHRISTINE A ROBERTS on behalf of Creditor PROSPECT HIGH INCOME FUND Croberts@furnierlaw.com,
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bkstaff@sullivanhill.com;kdecuypere@furnierlaw.com;secretary3311@gmail.com
CHRISTINE A ROBERTS on behalf of Trustee WILLIAM A LEONARD Croberts@furnierlaw.com,
bkstaff@sullivanhill.com;kdecuypere@furnierlaw.com;secretary3311@gmail.com
CHRISTINE A ROBERTS on behalf of Creditor HIGHLAND CRUSADER FUND, LTD.
Croberts@furnierlaw.com,
bkstaff@sullivanhill.com;kdecuypere@furnierlaw.com;secretary3311@gmail.com
CHRISTOPHER D JAIME on behalf of Creditor THE GANNAWAY CHARITABLE REMAINDER TRUST DTD 4/15/97
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CHRISTOPHER D JAIME on behalf of Creditor DR. JAMES & TRACY MURPHY cjaime@mclrenolaw.com,
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CHRISTOPHER D JAIME on behalf of Creditor PETER M DIGRAZIA cjaime@mclrenolaw.com,
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CICI CUNNINGHAM on behalf of Creditor PROSPECT HIGH INCOME FUND ciciesq@cox.net
CICI CUNNINGHAM on behalf of Creditor PCMG TRADING PARTNERS XXII, L.P. ciciesq@cox.net
CICI CUNNINGHAM on behalf of Creditor ML CBO IV (CAYMAN) LTD. ciciesq@cox.net
CICI CUNNINGHAM on behalf of Creditor HIGHLAND CRUSADER FUND, LTD. ciciesq@cox.net
CRAIG S. NEWMAN on behalf of Defendant AURORA INVESTMENTS LP cnewman@djplaw.com,
dmaul@djplaw.com
D. CHRIS ALBRIGHT on behalf of Creditor MICHAEL and CAROL HEDLUND dca@albrightstoddard.com,
cgrey@albrightstoddard.com
DANIEL J MCCARTHY on behalf of Creditor Royal Landholdings, LLC dmccarthy@hillfarrer.com
DAVID MINCIN on behalf of Creditor RICHARD MCKNIGHT dmincin@lawlasvegas.com,
cburke@lawlasvegas.com;gkopang@lawlasvegas.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

DAVID A. COLVIN on behalf of Defendant JENNIFER MIDDLETON dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant JWB INVESTMENTS, INC. dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant MORNINGSIDE HOMES, INC. dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant SIMON FAMILY TRUST dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant LARRY C JOHNS dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant STEVEN PORTNOFF dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant BROUWERS FAMILY LP dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant MARY L JOHNS dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant LINDA JANOVITCH dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant ROBERT M PORTNOFF dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant LARRY J MIDDLETON dcolvin@maclaw.com, mwalters@maclaw.com
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 DAVID A. COLVIN on behalf of Defendant AURORA INVESTMENTS LP dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant PAUL BLOCH LIVING TRUST dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant SARAH PORTNOFF dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. COLVIN on behalf of Defendant STEVEN JANOVITCH dcolvin@maclaw.com, mwalters@maclaw.com
 DAVID A. STEPHENS on behalf of Creditor GATEWAY STONE ASSOCIATES, LLC dstephens@sgblawfirm.com
 DAVID A. STEPHENS on behalf of Creditor STANDARD PROPERTY DEVELOPMENT, LLC dstephens@sgblawfirm.com
 DAVID W. HUSTON on behalf of Interested Party BEVERLY J. STILES TRUST HustonLaw@aol.com
 DAVID W. HUSTON on behalf of Plaintiff USA COMMERCIAL MORTGAGE COMPANY HustonLaw@aol.com
 DAVID W. HUSTON on behalf of Defendant HOWARD CONNELL HustonLaw@aol.com
 DAVID W. HUSTON on behalf of Defendant LORENE CONNELL HustonLaw@aol.com
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 DEAN T. KIRBY, JR. on behalf of Creditor DEBT ACQUISITION COMPANY OF AMERICA dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com
 DEAN T. KIRBY, JR. on behalf of Interested Party DEBT ACQUISITION COMPANY OF AMERICA dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com
 DEAN T. KIRBY, JR. on behalf of Plaintiff DEBT ACQUISITION COMPANY OF AMERICA V, LLC dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com
 DEAN T. KIRBY, JR. on behalf of Defendant EAGLE INVESTMENT PARTNERS, L.P. dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com
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 DEAN T. KIRBY, JR. on behalf of Cross-Claimant ROCKLIN/REDDING LLC dkirby@kirbymac.com, gsparks@kirbymac.com, jrigg@kirbymac.com
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 DONALD T. POLEDNAK on behalf of Creditor COMMUNITY BANK OF NEVADA don@sylvesterpolednak.com
 DONNA M. OSBORN on behalf of Creditor HARVEY FAMILY TRUST DATE APRIL 13, 1987 donnamosborn@live.com
 DOUGLAS D. GERRARD on behalf of Cross Defendant SALVATORE J REALE DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com, jbidwell@gerrard-cox.com, KBassett@Gerrard-Cox.com
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 DOUGLAS D. GERRARD on behalf of Defendant SALVATORE J REALE DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com, jbidwell@gerrard-cox.com, KBassett@Gerrard-Cox.com
 DOUGLAS D. GERRARD on behalf of Counter-Claimant SALVATORE J REALE DGERRARD@GERRARD-COX.COM, ekaymedellin@gerrard-cox.com, jbidwell@gerrard-cox.com, KBassett@Gerrard-Cox.com
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Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Form ID: pdf910Page 20 of 20
Total Noticed: 1

Date Rcvd: Sep 03, 2014

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 824

L. Riegle

Honorable Linda B. Riegle
United States Bankruptcy Judge



Entered on Docket
September 03, 2014

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

* * * * *

In re:
**USA COMMERCIAL MORTGAGE
COMPANY**

Debtor.

BK-S-06-10725-LBR
Chapter 11

DATE: October 29, 2014
TIME: 10:30 a.m.

**ORDER SETTING STATUS HEARING AND
ORDER REQUIRING CHAPTER 11 CASE STATUS REPORT**

A status hearing is set in this case pursuant to 11 U.S.C. § 105(d) on **October 29, 2014 at 10:30 a.m.** in Courtroom 5 before the Honorable Linda B. Riegle. Counsel for the liquidating trustee must appear.

No later than two weeks before the hearing the counsel for the liquidating trustee must file a Chapter 11 Case Status Report which must include the following:

- (1) Whether post-confirmation reports are current, and if not, the date the reports will be made current;
- (2) A list of all *scheduled* hearings and trials in the case, the dates set for those matters, and a description of the nature of the issues relative to each scheduled matter;
- (3) A list of all *anticipated* motions, objections, and adversary proceedings

1 to be filed in the case, a description of the nature of the issues relative to
2 each anticipated matter, and the time line for completion of each matter;

3 (4) A list of all adversary proceedings in the case, together with the adversary
4 proceeding number and a description of the nature of the adversary. For each
5 adversary:

6 (i) List all scheduled hearings and trials in the adversary proceeding, the
7 dates set for those matters, and a description of the nature of the issues
8 relative to each scheduled matter; and

9 (ii) List all anticipated motions, hearings, and trials in the adversary
10 proceeding, a description of the nature of the issues relative to each
11 anticipated matter, and the time line for completion of each matter; and

12 (5) The status of claims objections and the anticipated date for their completion;

13 (6) The status of all distributions for allowed claims and the amount currently being
14 held in reserve for disputed claims;

15 (7) Whether the United States trustee's fees are current, and if not, the date they
16 will be made current;

17 (8) A list of all pending actions in any court other than this bankruptcy court which
18 must be resolved before a final decree can be entered, including matters in which
19 the reference was withdrawn and matters which have been remanded. The list must
20 name the court (e.g., "United States District Court District of Nevada"), identify the
21 case number, describe the nature of the matter in that court, and give the anticipated
22 date for its completion; and

23 (9) Any other matter or issue that requires resolution before the case can be closed
24 together with the time line for its completion, to the extent not already included in
25 the Chapter 11 Case Status Report.

26 The court may make any additional orders at the status hearing that it deems appropriate as
authorized by 11 U.S.C. § 105(d)(2).

Appearances by telephone will be permitted. One day prior to the hearing the party
appearing must register with Courtcall at 1-866-582-6878.

The Case Status Report must be served on the United States trustee.

IT IS SO ORDERED.

Notice by CM/ECF Electronic Noticing to:

United States Trustee USTPRegion17.lv.ecf@usdoj.gov

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